



SAP Team Maintenance

Evaluating Our SAP Process

This form can be used during SAP team maintenance to capture the team's notes about the SAP process. Notes from each phase can help the team prioritize action steps for areas of improvement.

Phase 1: Referral

| Strengths | |
|------------|---------------------|
| Challenges | Potential Solutions |
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Phase 2: Data Collection

| Strengths | |
|------------|---------------------|
| Challenges | Potential Solutions |
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Phase 3: Action Planning

| Strengths | |
|------------|---------------------|
| Challenges | Potential Solutions |
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Phase 4: Follow-up

| Strengths | |
|------------|---------------------|
| Challenges | Potential Solutions |
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What 2-3 priorities does your team want to focus on changing? What steps will be taken and who needs to be involved?

| Priority item | Steps to be taken | Who is responsible | By when |
|---------------|-------------------|--------------------|---------|
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